

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 16, 2007

REGISTRATION NO.: 25085

BONDS ISSUED BY: Blair Oaks R-II School District

AMOUNT OF ISSUE: \$5,900,000.00

COUNTY: of Cole

DATE OF ISSUE: May 17, 2007

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquisition, site development, construction, equipping and furnishing of a new middle school to house grades five, six, seven and eight and to complete remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
3.600%	\$ 220,000.00	03/01/2009
3.600%	225,000.00	03/01/2010
3.600%	235,000.00	03/01/2011
3.600%	245,000.00	03/01/2012
3.650%	250,000.00	03/01/2013
3.700%	260,000.00	03/01/2014
3.700%	270,000.00	03/01/2015
3.750%	280,000.00	03/01/2016
3.800%	285,000.00	03/01/2017
3.850%	300,000.00	03/01/2018
3.950%	315,000.00	03/01/2019
4.000%	325,000.00	03/01/2020
4.050%	340,000.00	03/01/2021
4.100%	350,000.00	03/01/2022
	370,000.00	03/01/2023 *
	380,000.00	03/01/2024 *
	400,000.00	03/01/2025 *
	415,000.00	03/01/2026 *
	435,000.00	03/01/2027 *
5.000%	2,000,000.00	03/01/2027

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be redeemed and paid on and after March 1, 2012 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$5,912,520.00

INTEREST RATE: 4.3786%

ASSESSED VALUATION: \$75,658,047

INDEBTEDNESS: (Including this issue) \$11,338,423

NOTICE OF ELECTION: Published one newspaper March 21 and April 1, 2007

DATE OF ELECTION: April 3, 2007

ELECTION RESULTS: Yes...935; No...425

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable